FINANCIAL AID OFFICE



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www.gfcmsu.edu

2022-2023 Household Size/Income Verification Form

Your 2022-2023 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information, we will compare your FAFSA with the information on this institutional verification document and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You and a parent whose information was reported on the FAFSA must complete and sign this institutional verification document, attach any required documents, and submit the form and other required documents to us. We may ask for additional information. If you have questions about verification, contact us as soon as possible so that your financial aid will not be delayed.

Print your name and student ID number in ink on all documents; please do not leave any questions blank. Allow 2-4 weeks for processing after all documents are submitted. Periodically check Banner Web-My Info for an award letter or status update.

A. Student Information			
Name:	Student ID:		
Address:	City:	State:	Zip:
Email Address:	Phone:	:	

B. Family Information

List the people that you (and your parents) will support between July 1, 2022 and June 30, 2023. Include:

- Yourself and your spouse, if married
- 2. Your dependent children (if you provide more than half their support)
- 3. Your parents, if you are dependent (see *Note* below)
- 4. Your parent's dependent children

Include other people as part of your family only if:

They lived with you (or your parents) and received more than half their support from you (or your parents) at the time you completed your student aid application AND they will continue to get more than half their support from you (or your parents) from July 1, 2022 through June 30, 2023.

Who is considered a parent?

"Parent" refers to a biological or adoptive parent. Grandparents, foster parents, legal guardians, older siblings, and uncles or aunts are not considered parents on this form unless they have legally adopted you. If your legal parents are living and married to each other, answer the questions about both of them. If your legal parents are not married and live together, answer the questions about both of them. In case of divorce or separation, give information about the parent you lived with most in the last 12 months. If you did not live with one parent more than the other, give information about the parent who provided you the most financial support during the last 12 months or during the most recent year you received support. If your divorced or widowed parent has remarried, also provide information about your stepparent.

(Note: Dependency rules for financial aid are different than income tax filing status. Individuals born **before** January 1, 1999 are independent based on age. Independent students do not have to report information about parents. Individuals born **after** January 1, 1999, are dependent students **unless** married or have children they support more than 50%. Several other situations will allow a dependent student to be treated as independent for financial aid purposes.)

Write the names of all family members. Also write in the name of the college for any family member who will be attending college at least half-time between July 1, 2022 and June 30, 2023, and will be enrolled in a degree or certificate program. If you need more space, attach a separate page.

Full Name	Birthdate (mmddyy)	Relationship To Student	College Attending
		Self	Great Falls College
			_
		_	

Use additional paper if necessary

Continued on reverse side

Important Information about Tax Return Data

The best way to verify income is by using the IRS Data Retrieval Tool that is part of FAFSA on the Web. If the student (and parent) has not already used the tool, go to <u>FAFSA.gov</u>, log in to the student's FAFSA record, select "Make FAFSA Corrections," and navigate to the Financial Information section of the form. From there, follow the instructions to determine if the student is eligible to use the IRS Data Retrieval Tool to transfer 2020 IRS income tax information into the student's FAFSA. You will need your Social Security Number, date of birth, filing status and the address on file with the IRS (normally this will be the address used when the 2020 IRS tax return was filed).

To obtain an IRS tax return transcript, go to www.IRS.gov and click on the "Get Transcript of your Tax Records" link. Make sure to request the "IRS tax return transcript" and not the "IRS tax account transcript." You will have the option to view and print your transcript immediately or request a transcript be sent via mail.

Note: If an AMENDED 2020 U.S. Income Tax Return was filed, provide: (1) a 2020 Federal IRS Tax Return Transcript OR signed photocopy of the 2020 US Income Tax Return with all applicable Schedules (Schedules 1-3 only) AND (2) a 2020 IRS Tax Account Transcript OR a 2020 1040X Amended Federal Income tax return (signed).

C. Student/Spouse Tax Forms and In	come Information					
Check here if you filed a 2020 U.S. Income IRS Data Retrieval Tool to retrieve and tra			40EZ or foreign i	ncome tax	return) and completed the	
Check here if you filed a 2020 U.S. Income complete the IRS Data Retrieval Tool to Income Tax Return with all applicable S	transfer information. Atta	ach 2020 Federal Tax Re				
Check here if you will not file, and are not reprovide parental information), attach a Notall 2020 W-2 Forms. If you are unable to be	n Filing Letter from the	IRS. If you or your spou	se had income	from wage	es in 2020 attach copies of	
Name of E	mployer/Source of Inco	ome		Total Received in 2020		
Student's:						
Spouse's:						
D. Parent Tax Forms and Income Information (Depende				nt Students ONLY)		
Parent's Current Marital Status (check one):	Single	Married Divorce	d Sepa	arated	Widowed	
	Unmarried, but li	ving together (student's b	iological or adop	tive parents	s ONLY)	
Effective Date of Marital Status:						
Check here if your parent(s) filed a 2020 L completed the IRS Data Retrieval Tool to				or foreign i	ncome tax return) and	
Check here if your parent(s) filed a 2020 U not complete the IRS Data Retrieval Too 2020 US Income Tax Return with all app	I to transfer information.	Attach 2020 Federal Tax				
Check here if your parent(s) will not file, an your parent(s) had income from wages IRS, contact our office for further instruction	in 2020 attach copies of					
Name of Employer/Source of Income				Tota	al Received in 2020	
Parent 1:						
Parent 2:						
E. Certification and Signatures						
I hereby certify that all the information reported is complete and correct. WARNING: If you purposely information you may be fine						
Student's Signature:			Date:			
Student's Spouse's Signature:			Date:			
Parent's Signature:			Date:			

Submit the completed form thru secure means (fax, U.S. mail, personal delivery). To maintain security, do not email the completed form.